

Enhanced Digital Banking How-To Guides

Savings Tools - Spend Analysis

Step 1

Login to online banking.

Locate the "Spending Analysis" tile in account dashboard. Use the three dots in upper right corner to set date filter.



Click "View More Details

Step 2

Select accounts included in spending analysis.

Select categories for spending breakdown.

Select date range for analysis.

All 8 Accounts Selected	~	All 10 Category Groups Selected	¥	Year to Date	~
\$10,393.13 Total lipend		Calegory Groups		Amount	% of Total
		Horse Esperases		\$5,435.07	52%
		Personal & Family		\$1,053.21	10%
		Insurance		\$1,104.93	11%
		Food Expenses		\$1,025.64	52%
		Miscellaneous Expenses		\$434.09	-65

If you have any questions, please feel free to call us at 505-342-8888 or 888-342-8766, or schedule an appointment with us by visiting **useagle.org/appointments**.

