USEagle® FEDERAL CREDIT UNION
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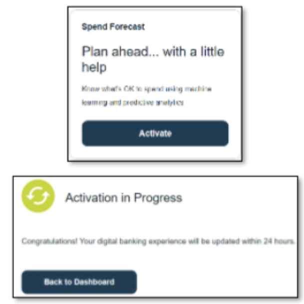
Enhanced Digital Banking
How-To Guides

Savings Tools - Spend Forecast: Setup

Step 1

Login to online banking.

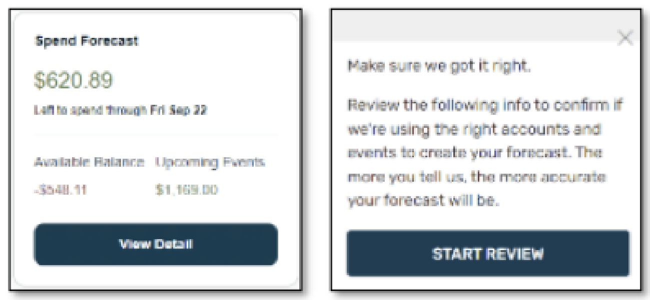
Locate the “Spend Forecast” tile in account dashboard. First time use, Click “Activate” then Accept terms and conditions.



Step 2

Forecast Set Up
Use once activation is complete and forecast tile reads “View Detail”

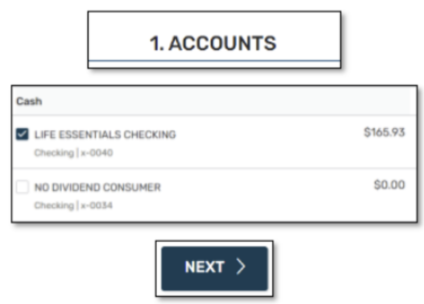
Click “View Detail” then select “Start Review” from the pop up.



Step 3

Select all accounts to be included in spending forecast. Accounts can be added or removed at any time.

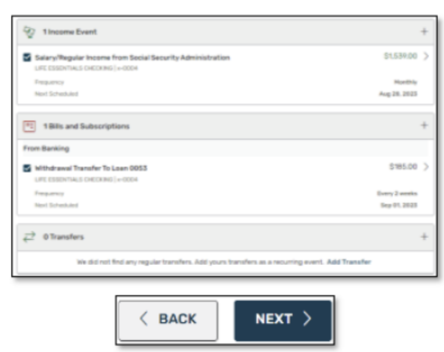
Select “Next”



Step 4

Verify reoccurring income, bills and transfer events. Use check mark next to transactions to include or exclude from forecastUse “+” in top right corner to manually add additional transactions to each category.

Then select “Next”



If you have any questions, please feel free to call us at 505-342-8888 or 888-342-8766, or schedule an appointment with us by visiting **useagle.org/appointments**.