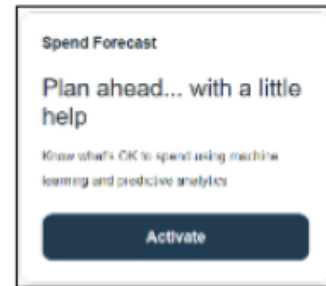


## Savings Tools - Spend Forecast: Use

### Step 1

Login to online banking.

Locate the “Spend Forecast” tile in account dashboard.



### Step 2

Forecast Tab

Visual account projection tool shows upward or downward trajectory over time.

Note: not a guarantee from US Eagle that money will be exactly as shown in projection tool.



### Step 3

Events Tab

Shows projection of all upcoming transactions.



| Date   | Description   | Amount     | Frequency                 | Mark as Paid |
|--------|---|------------|---------------------------|--------------|
| SEP 8  | Payroll<br>PERKS PLUS CHECKING   x-0040                 | \$1,000.00 | Every 2 weeks (in 2 days) |              |
| SEP 10 | PNM - Electric<br>PERKS PLUS CHECKING   x-0040          | \$110.00   | Monthly (in 4 days)       | Mark as Paid |
| SEP 10 | Water Bill<br>PERKS PLUS CHECKING   x-0040              | \$60.00    | Monthly (in 4 days)       | Mark as Paid |
| SEP 11 | Amazon Digital Services<br>PERKS PLUS CHECKING   x-0040 | \$10.76    | Monthly (in 5 days)       | Mark as Paid |

If you have any questions, please feel free to call us at 505-342-8888 or 888-342-8766, or schedule an appointment with us by visiting [useagle.org/appointments](https://useagle.org/appointments).